THIS IS ONLY A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Please scan this QR code to view the RHP.

SHAKTI POLYTARP LIMITED

Corporate Identity Number: U36900MP2018PLC045379

Our Company is incorporated as a public limited company under the Companies Act, 2013 pursuant to a certificate of incorporation issued by Central Registration Centre, dated March 22, 2018, with the name 'Shakti Polytarp Limited' bearing Corporate Identification Number CIN U36900MP2018PLC045379.

Registered Office: Shop No. 4, 4/1, Nayapura Main Road, Indore, Madhya Pradesh - 452009, India
Tel: +91-9826648050; **Fax:** NA; **Website:** www.shaktipolytarp.com; **E-mail:** md@shaktipolytarp.com
Company Secretary and Compliance Officer: Mr. Jitendra Kumar Gupta

OUR PROMOTERS: MR. RAVI SINGHAL, MR. VIVEK SINGHAL, MRS. TRISHA SINGHAL AND MRS. PRIYAL SINGHAL

THE ISSUE

INITIAL PUBLIC OFFERING UP TO 45,64,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF SHAKTI POLYTARP LIMITED ("SPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UPTO 2,30,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 43,34,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS (THE "NET ISSUE"). THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.65 % AND 25.30% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY

PRICE BAND: ₹ 56/- to ₹ 59/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 5.6 TIMES THE FACE VALUE AND CAP PRICE IS 5.9 TIMES, THE FACE VALUE OF EQUITY SHARES
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE IS 7 TIMES AND AT THE CAP PRICE IS 7.38 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE* - SEPTEMBER 11, 2026
BID/ ISSUE OPENS ON* - SEPTEMBER 15, 2026
BID/ ISSUE CLOSES ON^ - SEPTEMBER 17, 2026**

**Our Company may, in consultation with the BRLM, consider participation by the Anchor Investor. The Anchor Investor Bid/Offer period shall be one working day prior to the Bid/ Offer opening date in accordance with SEBI ICDR Regulations, 2018.*
***Our Company may, in consultation with the BRLM, consider closing the Bid/ Offer period for QIB one working day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations, 2018.*
*** ^ UPI mandate end time and date shall be at 4:00 pm on the Bid/Issue Closing Date.*

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Our Company is engaged in the production of tarpaulins, which are water-resistant materials designed to safeguard goods from rain, moisture, and other weather-related exposure. These tarpaulins are typically manufactured from raw materials such as polyethylene, polypropylene, and granules, and are available in various sizes and thicknesses depending on their specific application. Tarpaulins are widely used in industries such as construction, agriculture, and transportation. They are ideal for covering and protecting equipment, vehicles, building materials, and outdoor furniture from rain, wind, sun, and other environmental factors.

For further details, please refer to the chapter titled "Our Business" on page 171 of this Red Herring Prospectus.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BOMBAY STOCK EXCHANGE LIMITED. FOR THE PURPOSE OF THE ISSUE, SME PLATFORM OF BSE SHALL BE THE DESIGNATED STOCK EXCHANGE.
FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 296 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, GWALIOR AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

ALLOCATION OF THE ISSUE

• QIB PORTION - NOT MORE THAN 50.00% OF THE NET ISSUE • RETAIL PORTION - NOT LESS THAN 35.00% OF THE NET ISSUE
• NON-INSTITUTIONAL PORTION - NOT LESS THAN 15.00% OF THE NET ISSUE • MARKET MAKER PORTION - UPTO 2,30,000 EQUITY SHARES OR 5.04%OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INLCUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated July 15, 2026 The above provided price band is justified based on quantitative factors/KPIs disclosed in the "Basis for Issue Price" section beginning on page no. 114 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition (WACA) of primary and secondary transaction(s) as applicable disclosed in the "Basis for Issue Price" section beginning on page no 114 of the Red Herring Prospectus and provided below in the advertisement.

ASBA* | Simple, safe, smart way of Application!!!! | *Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. | Mandatory in Public issues No cheque will be accepted

UPI UNIFIED PAYMENTS INTERFACE | **UPI-Now available in ASBA for Retail Individual Investors ("RII") ****
Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTA. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

**ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by RIIs.*
For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 296 of the Red Herring Prospectus. The process is also available on the website of SEBI and Stock Exchanges in the General information Document. ASBA Forms can be downloaded from the website of SME Platform of Bombay Stock Exchange Limited ("SME Platform of BSE" or "Stock Exchange") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.
*** List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.*

RISKS TO INVESTORS

Summary Description of Key Risk Factors Based on Materiality

- **Our business is substantially dependent on revenues from the manufacturing of tarpaulin and the trading of granules, and any inability to retain existing customers or attract new customers for these products may adversely affect our business.**
- **The property used by the company as its registered office and manufacturing facility are not owned by the company. Any termination of the relevant lease/ rent agreements could adversely affect our operations.**
- **Under-utilization of our manufacturing facility in earlier periods and any inability to effectively utilize our existing and proposed manufacturing capacity may adversely affect our business, future prospects and financial performance**
- **Our major revenue is sourced from manufacturing of Tarpulin. Our inability or failure to manage and attract more clients for this product could adversely affect our business.**
- **We will avail capital subsidy under the Madhya Pradesh MSME Promotion Scheme, 2025 in respect of investments made in plant and machinery, the utilisation of which is subject to half yearly monitoring by our Audit Committee. However, there can be no assurance that such subsidy will be received in a timely manner or at all.**
- **We are dependent on a limited number of customers for a significant portion of our revenues. The loss of a major customer or significant reduction in demand from any of our major customers may adversely affect our business, financial condition, results of operations and prospects.**
- **We had negative cash flows in the past and may continue to have negative cash flows in the future.**
- **Our Top 10 Suppliers contribute a significant portion of our raw material. Any dispute with one or more of them may adversely affect our business operations.**
- **We require certain approvals and licenses in the ordinary course of business and the failure to successfully obtain/renew such registrations would adversely affect our operations, results of operations and financial condition.**
- **Extensive government regulation and the impact of plastics on the environment could have a severe impact on our ability to continue our business operations, which could adversely affect our business, results of operations and financial condition.**

DETAILS OF SUITABLE RATIOS:

1) **Basic and Diluted Earnings per Share (EPS) as per Accounting Standard 20.**
Based on Restated Financial Statements.

Financial Year	EPS (Basic & Diluted)	Weight
2025-26	8.00	3
2024-23	4.09	2
2023-24	0.96	1
Weighted Average EPS		**5.52**

2) **Price to Earnings (P/E) ratio in relation to Issue Price of ₹ [•] per Equity Share of face value ₹ 10/- each fully paid up.**
On the basis of restated Consolidated Financials :

Particulars	P/E Ratio at floor price	P/E Ratio at Cap price
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2025-2026	7.00	7.38
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2024-2025	13.69	14.43
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-2024	58.33	61.46
P/E ratio based on the Weighted Average EPS, as restated	10.14	10.69

Industry P/E*

*Highest	110.22
**Lowest	84.67
***Average	97.45

**We have taken the lowest P/E from the P/E of Listed Industry Peers.*
*** We have taken the highest P/E from the P/E of Listed Industry Peers.*
**** Average of Lowest and Highest Industry P/E.*

3) **Return on Net Worth (RONW)**
Based on Restated Consolidated Financial Statements.

Financial Year	Return on Net Worth (%)	Weight
2025-26	44.04%	3
2024-25	34.68%	2
2023-24	10.79%	1
Weighted Average RONW		**35.38%**

Note:
a) Return on Net Worth (%) = Net Profit after tax attributable to owners of the Company, as restated /Average Net worth as restated as at year end.
b) Weighted average = Aggregate of year-wise weighted RONW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights
c) Net worth is aggregate value of the paid-up share capital of the Company and reserves and surplus, excluding revaluation reserves and attributable to equity holders.

4) **Net Asset Value per Equity Share**
Based on Restated Consolidated Financial Statements

Particulars	Net Asset Value (NAV) in Rs.
NAV as on March 31, 2026	22.18
NAV as on March 31, 2025	14.17
NAV as on March 31, 2024	18.98
NAV after the Offer- at Cap Price	31.19
NAV after the Offer- at Floor Price	31.99
NAV after the Offer- at Issue Price	[•]

Note: Net Asset Value has been calculated as per the following formula:
NAV = Net worth excluding preference share capital and revaluation reserve/ Closing number of Equity shares outstanding during the year or period

5) **Comparison with industry peers**

S. No	Name of the company	Face Value (Per share)	CMP	EPS(Rs)	P/E Ratio	RONW(%)	NAV (Rs. Per share)	PAT (Rs. In Lakhs)
1	Shakti Polytarp limited	10/-	[•]	8.00	[•]	44.04%	22.18	1,005.61
Peer Group*								
2	Commercial Syn Bags Limited	10/-	296.50	6.75	43.93	16.86%	43.03	2,695.68
3	Shree Tirupati Balajee Agro Trading Company Ltd	10/-	26.20	1.08	24.26	3.49%	31.61	884.23

Note: Industry Peer may be modified for finalization of Issue Price before filing Red Herring Prospectus with ROC.
** Sourced from Annual Reports, Unaudited Financials, BSE.*
Notes:
- *Considering the nature and turnover of business of the Company, the peers are not strictly comparable. However, the same have been included for broader comparison.*
- *The figures for Shakti Polytarp Limited are based on the restated results for the year ended March 31, 2026*
- *The figures for the peer group are based on standalone results for the year ended March 31, 2026.*
- *Current Market Price (CMP) is the closing price of respective scrip as on August 31, 2026.*

For further details see section titled Risk Factors beginning on page 22 and the financials of the Company including profitability and return ratios, as set out in the section titled Financial Information of Our Company beginning on page 238 of this Red Herring Prospectus for a more informed view.

Continued to next page...

Continued from previous page..

Key financial and operational performance indicators ("KPIs")

Our company considers that KPIs included herein below have a bearing for arriving at the basis for Offer Price. The KPIs disclosed below have been approved by a resolution of our Audit Committee dated July 15, 2026. Further, the KPIs herein have been certified by M/s Vijay K. Jain & Associates, Chartered Accountants, by their certificate dated July 15, 2026, vide UDIN: 26429107AGRPZK1085. Additionally, the Audit Committee on its meeting dated July 15, 2026, have confirmed that other than verified and audited KPIs set out below, our company has not disclosed to earlier investors at any point of time during the three years period prior to the date of the Red Herring Prospectus.

For further details of our key performance indicators, see "Risk Factors, "Our Business", "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 22, 171 and 240 respectively. We have described and defined them, where applicable, in "Definitions and Abbreviations" section on page no. 2. Our Company confirms that it shall continue to disclose all the KPIs included in this section "Basis for Offer Price", on a periodic basis, at least once in a year (or for any lesser period as determined by the Board of our Company), for a duration that is at least the later of (i) one year after the listing date or period specified by SEBI; or (ii) till the utilization of the Net Proceeds. Any change in these KPIs, during the aforementioned period, will be explained by our Company as required under the SEBI ICDR Regulations.

Key metrics like revenue growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basis for evaluating the overall performance of our Company.

Restated Standalone KPI indicators

(Rupees in Lakhs, except EPS, % and ratios)

Particulars	Financial Year ended March 31st, 2026	Financial Year ended March 31st, 2025	Financial Year ended March 31st, 2024
Revenue from operations (1)	21,564.74	16,623.57	6,201.12
Growth in Revenue from Operations (2)	29.72%	168.07%	-
EBITDA(3)	1928.87	1,068.79	383.25
EBITDA (%) Margin(4)	8.94%	6.43%	6.18%
EBITDA Growth Period on Period(5)	80.47%	178.88%	24.16%
ROCE (%)(6)	17.87%	14.87%	8.87%
Current Ratio(7)	0.86	1.26	1.05
Operating Cash flow(8)	1,339.56	(1,078.51)	(205.12)
PAT (9)	1,005.61	496.62	98.13
ROE/ RoNW(10)	44.04%	34.68%	10.79%
EPS(11)	8.00	4.09	0.96

Notes:

(1) Revenue from operations is the revenue generated by our Company.
(2) Growth in Revenue in percentage, Year on Year
(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(5) EBITDA Growth Rate Year on Year in Percentage
(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus long-term debt
(7) Current Ratio: Current Asset over Current Liabilities
(8) Operating Cash Flow: Net cash inflow from operating activities.
(9) PAT is mentioned as PAT for the period
(10) ROE/RoNW is calculated PAT divided by shareholders' equity.
(11) EPS is mentioned as EPS for the period

1. Weighted Average Return on Net worth on restated financial statements for the Financial Year ending 2026, 2025 and 2024 is 35.38%

2. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) The price per share of our Company based on the primary/ new issue of shares.

The details of the Equity Shares excluding shares issued under ESOP/ESOS and issuance of bonus shares during the 18 months preceding the date of this Red-Herring Prospectus where such issuance is equal to or more than 5 per cent of the fully diluted paid-up share capital of the Issuer Company (calculated based on the pre-issue capital before such transaction), in a single transaction or multiple transactions combined together over a span of rolling 30 days; and

S. No.	Date of Allotment	No. of Equity Shares allotted	Face value (Rs.)	Issue Price (Rs.)	Issue Price Adjusted after Bonus Issue	Nature of consideration	Nature of Allotment
1	On Incorporation	32,10,000	10	NA	5	Cash	Subscription to MOA
2	05-02-2019	15,00,000	10	10	5	Cash	Right Issue
3	31-10-2023	10,00,000	10	25	12.5	Cash	Right Issue
4	17-08-2024	5,72,000	10	35	17.5	Cash	Right Issue

b) The price per share of our Company based on the secondary sale/ acquisition of shares.

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Weighted average cost of acquisition, floor price and cap price:

Type of transaction	Weighted average cost of acquisition (Rs. per equity shares)	Weighted average cost of acquisition after Bonus shares adjustment (Rs. per equity shares)	Floor Price	Cap Price
Weighted average cost of primary / new issue acquisition	5.73	2.87	[•]	[•]
Weighted average cost of secondary acquisition	Nil	Nil	Nil	Nil

**Calculated for last 18 months*
***Calculated for Transfer of Equity Shares.*

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed /undertaken pre-issue placements from the DRHP filing date: Our company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date:

S. No.	Date of transfer	Name of Transferor	Name of transferee	No. of shares
1	July 15, 2026	Vivek Singhal	Santosh Kataria	60,000
2	July 16, 2026		Ramesh Chandra Siroya	1,65,000
3	July 16, 2026		Vijay Gangrade	75,000

Details of pre-issue shareholding as at the date of advertisement and post- issue shareholding as at allotment for promoter(s), promoter group are as follows:

Sr. No.	Pre-Issue shareholding as at the date of Advertisement			Post-Issue shareholding as at Allotment			
				At the lower end of the price band (₹56)		At the upper end of the price band (₹59)	
	Name of Shareholders	Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Shareholding (in %)
Promoters							
1	Ravi Singhal	57,10,000	45.45%	57,10,000	33.34%	57,10,000	33.34%
2	Vivek Singhal	54,09,990	43.06%	54,09,990	31.59%	54,09,990	31.59%
3	Trisha Singhal	2	Negligible	2	Negligible	2	Negligible
	Priyal Singhal	2	Negligible	2	Negligible	2	Negligible
	Total – A	**1,11,19,994**	**88.51%**	**1,11,19,994**	**64.92%**	**1,11,19,994**	**64.92%**
Promoter Group							
4	Ramdas Singhal	2	Negligible	2	Negligible	2	Negligible
5	Renu Singhal	2	Negligible	2	Negligible	2	Negligible
6	Nandan Garg	2	Negligible	2	Negligible	2	Negligible
Total – B		**6**	Negligible	**6**	**Negligible**	**6**	**Negligible**
Public							
5	**Public**						
	a) Ajay gangrade	5,10,000	4.06%	5,10,000	2.98%	5,10,000	2.98%
	b) Jyoti Gangrade	3,50,000	2.79%	3,50,000	2.04%	3,50,000	2.04%
	c) Gaurav Gangrade	2,84,000	2.25%	2,84,000	1.66%	2,84,000	1.66%
	d) Ramesh Chandra Siroya	1,65,000	1.31%	1,65,000	0.96%	1,65,000	0.96%
	e) Santosh Kataria	60,000	0.48%	60,000	0.35%	60,000	0.35%
	f) Vijay Gangrade	75,000	0.60%	75,000	0.44%	75,000	0.44%
6	**IPO**	-	-	45,64,000	26.65%	45,64,000	26.65%
	Total-C	**14,44,000**	**11.49%**	**60,08,000**	**35.08%**	**60,08,000**	**35.08%**
Total (A+B+C)		**1,25,64,000**	**100.00%**	**1,71,28,000**	**100.00%**	**1,71,28,000**	**100.00%**

Details of Bridge Financing: The Company has obtained Bridge Finance facilities from Small Industries Development Bank of India (SIDBI) and has utilised a portion of this loan facility towards the object of funding the expenditure for the purchase of machinery. The Company will repay the bridge loan from the Net Proceeds of the Initial Public Offer. For more details, please refer to the chapter titled "Objects of the Issue" on page 99 of the Red Herring Prospectus.

BASIS FOR OFFER PRICE

The "Basis for Issue Price" on Page 114 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis of the Issue Price" updated with the above price band. You can scan QR code given on the first page of the advertisement for the chapter titled "Basis for Issue Price" on Page 114 of the Red Herring Prospectus.

INDICATIVE TIMELINE FOR THE ISSUE

Event	Indicative Dates
Anchor Investor Portion Offer Opens/Close	September 11, 2026
Bid/Issue Opening Date	September 15, 2026
Bid/Issue Closing Date	September 17, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	September 18, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account 1 (T+2)	September 18, 2026
Credit of Equity Shares to Demat accounts of Allottees (T+2)	September 21, 2026
Commencement of trading of the Equity Shares on the Stock Exchange (T+3)	September 22, 2026

***Note** - Our Company in consultation with the Book Running Lead Manager, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI ICDR Regulations.*

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS

For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 201 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 365 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY

Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE

The Authorized share capital of the Company is Rs. 20,00,00,000/- divided into 2,00,00,000 Equity Shares of ₹ 10/- each. The Issued, Subscribed and Paid-Up share capital of the Company before the Issue is Rs. 12,56,40,000 /- divided into 1,25,64,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 81 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")

It is to be distinctly understood that submission of the red herring prospectus to the securities and exchange board of India (SEBI) should not in any way be deemed or construed that the same has been cleared or approved by SEBI. Sebi does not take any responsibility either for the financial soundness of any scheme or the project for which this offer is proposed to be made or for the correctness of the statements made or opinions expressed in the red herring prospectus. The book running lead manager, NEXGEN Financial Solutions Private Limited as certified that the disclosures made in the red herring prospectus are generally adequate and are in conformity with the regulations. This requirement is to facilitate investors to take an informed decision for making an investment in the proposed issue.

It should also be clearly understood that while the company is primarily responsible for the correctness, adequacy and disclosure of all relevant information in the red herring prospectus, the book running lead manager, NEXGEN Financial Solutions Private Limited, is expected to exercise due diligence to ensure that the company discharges its responsibility adequately in this behalf and towards this purpose, the book running lead manager, NEXGEN Financial Solutions Private Limited, shall furnish to SEBI a due diligence certificate dated September 08, 2026, in the format prescribed under schedule v(a) of the securities and exchange board of india (issue of securities and disclosure requirements) regulations, 2018.

The filing of the red herring prospectus does not, however, absolve our company from any liabilities under the companies act, 2013 or from the requirement of obtaining such statutory and other clearances as may be required for the purpose of the proposed issue. SEBI further reserves the right to take up at any point of time, with the book running lead manager any irregularities or lapses in the red herring prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE SME ("SME Platform of BSE Limited") should not in any way be deemed or construed that the contents of the Issue document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE SME, nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer document. The investors are advised to refer to the Issue document for the full text of the Disclaimer clause pertaining to SME Platform of BSE.

CREDIT RATING

This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEE

This being the issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
NEXGEN Financial Solutions Private Limited **Address:** 709, Madhuban Building, 55, Nehru Place, New Delhi, Delhi 110019 **Telephone:** +91 1141407600 **Email:** ipo@nexgenfin.com **Website:** www.nexgenfin.com **Contact Person:** Mr. Hasan Ullah **SEBI Registration Number:** INM000011682 **CIN:** U74899DL2000PTC106340	**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** **Address:** D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 **Telephone:** +91-11-40450193-97 **Email:** ipo@skylinerta.com **Website:** www.skylinerta.com **Contact Person:** Mr.Anuj Rana **SEBI Registration Number:** NR000003241 **CIN:** U74899DL1995PTC071324	**Mr. Jitendra Kumar Gupta** Shop No. 4, 4/1, Nayapura Main Road, Indore, Madhya Pradesh, India, 452009 **Tel:** +91-9826648050 **Email:** md@shaktipolytarp.com **Website:** www.shaktipolytarp.com Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Managers to the Issue at www.nexgenfin.com, website of company at md@shaktipolytarp.com and website of stock exchange at https://www.bsesme.com/ .

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, BRLM and SME Platform of BSE at, www.nexgenfin.com, and https://www.bsesme.com/ .

SYNDICATE MEMBER: NA

SUB-SYNDICATE MEMBER: N.A.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Shakti Polytarp Limited (Telephone: +91-9826648050), Lead Managers: NEXGEN Financial Solutions Private Limited (Telephone: +91 1141407600). Bid-cum-application Forms will also be available on the website of SME Platform of BSE (https://www.bsesme.com/) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

BANKER TO THE ISSUE, ESCROW COLLECTION BANK AND REFUND BANK: Axis Bank Limited

ACCOUNT BANK: Axis Bank Limited

SPONSOR BANKER: Axis Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism

Investor should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 22 of the Red Herring Prospectus before making any investment decision.

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Red Herring Prospectus.

For SHAKTI POLYTARP LIMITED
On Behalf of the Board of Directors
Sd/-
Ravi Singhal
(Managing Director)

Place: Indore
Date: September 08, 2026

Shakti Polytarp Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Gwalior on September 08, 2026, website of lead managers to the issue www.nexgenfin.com, website of company at www.shaktipolytarp.com and website of SME Platform of BSE i.e. https://www.bsesme.com/ , respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 22 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

Z-TECH (INDIA) LIMITED
CIN: L74899DL1994PLC062582
Regd. Office: Plot 140, Khasra No 249, Mangla Puri, Gadaipur, Delhi-110030
E-mail: cs@ztech-india.com, **Contact No:** 011-47047231
Website: www.ztechindia.com

NOTICE OF 32ND ANNUAL GENERAL MEETING

Notice is hereby given that the **32nd Annual General Meeting (AGM)** of the members **of Z-Tech (India) Limited** ("the Company") will be held on Wednesday, 30th September, 2026 at 12:30 P.M. (IST) through video conferencing/other audio-visual means to transact the businesses as set out in the Notice of AGM which is being circulated for convening the AGM. The Company already dispatched the notice of AGM, through electronic mode to the shareholder whose email addresses are registered with the Company and/or Depositories in accordance with the circulars issue by the MCA and SEBI. The notice AGM is also available on the website of Central Depository services limited (CDSL) at www.evotingindia.comand on the website of the Company www.z-techindia.com.

Remote e-voting and e-voting during AGM:
As per Section 108 of the Companies Act, 2013 read with rules made there under and Regulation 44 of SEBI (LODR) Regulations, 2015 and the Secretarial Standards on General Meeting ("SS-2") issued by the ICSI, the Company is providing facility to all its Members to cast their vote on all resolution to be set forth in the Notice of the AGM by electronic means (e-voting) by using electronic voting system provided by the CDSL. The voting rights of the members shall be in the proportion to the equity share held by them in the paid-up equity share of the Company as on Wednesday, 23rd September, 2026 (the cut-off date").

The details required pursuant to the provision of the Companies Act, 2013 and rules made there under are given below:
1. All the business as set out in the notice AGM may be transacted through remote e-voting or e-voting during the AGM; 2. The remote e-voting period will commence at Sunday, 27th September, 2026 at 09.00 A.M. and will end on Tuesday, 29thSeptember, 2026 at 05.00 P.M. 3. Cut-off date for determining rights of entitlement of e-voting is Wednesday 23rd September, 2026; 4. The members will not be allowed to vote through remote e-voting beyond the period as specified above; 5. Shareholders acquiring the share of the Company and becomes the members of the Company after sending of the Notice and holding Shares as of the cut-off date may follow steps mention in the Notice of AGM to exercise their voting rights; 6. The Members who have cast their vote by remote e-voting prior to the AGM may also attend/participate in the AGM but shall not be entitled to cast their vote again. Members who have not casted their vote through remote e-voting shall be eligible to vote through e-voting facility during the AGM. 7. A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting in the general meeting. 8. In case of any queries/grievances pertaining to remote e-voting you may refer to the Frequently Asked Questions ('FAQs') for Shareholders and e-voting user manual for Shareholders available at www.evotingindia.com under help section or contact at 1800 21 09911. 9. The Board has appointed M/s. Jai Kishan and Associates, Practising Company Secretary to act as the Scrutinizer to scrutinize the e-voting procedure.

For, Z-Tech (India) Limited
Sd/-
Sanghamitra Borgohain
Managing Director
DIN: 08578955

Place: Delhi
Date: 08.09.2026

PATNA ELECTRIC SUPPLY CO LTD
Registered Office: 33A, Jawaharlal Nehru Road, Chatterjee International, Unit No. A-9, 8th Floor, Russel Street, Kolkata - 700071
CIN: L40109WB1956PLC023307
Phone: +91-9163468547; **E-mail:** pesclco@gmail.com,
Website: www.patnaelectricsupplycompany.com

NOTICE IS HEREBY GIVEN that the 103rd Annual General Meeting (AGM) of the Company will be held on Wednesday, September 30, 2026, at 1:00 P.M. through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"), to transact the business as mentioned in the Notice of AGM sent along with the Audited Financial Statements of the Company for the year ended March 31, 2026, and the Board's Report and Auditors Report thereon (Annual Report 2026).

Dispatch of the Annual Report, 2026, along with the AGM Notice, Attendance Slip and Proxy Form, has been completed on September 8, 2026. The Notice of AGM is also available on the website of Central Depository Services (India) Limited (CDSL), i.e. **www.evotingindia.com**. Notice is further given that the Company is providing electronic voting facility from a place other than the venue of AGM ('remote e-voting') to the members to exercise their votes on all the resolutions set forth in the Notice of AGM. The company has engaged CDSL for providing e-voting facility. The details of remote e-voting are given below:

(i) The remote e-voting will commence on Sunday, September 27, 2026 from 9.00 AM and ends on Tuesday, September 29, 2026 till 5.00 PM. The e-voting module shall be disabled for voting thereafter, and no one shall be allowed to vote electronically after September 29, 2026 (5:00 PM).
(ii) The voting rights of Members shall be in proportion to their share of the paid-up share capital of the Company as on the cut-off date i.e., September 23, 2026.
(iii) Notice of AGM has been sent to all the members whose names appeared in the Register of Members/Beneficial Owners as on September 4, 2026. Any person who acquires equity shares of the Company and becomes a Member after September 4, 2026, and holding shares as on the cut-off date i.e., September 23, 2026, may obtain the Login ID and Password by sending a request at **pesclco@gmail.com**, or call at Tel: +91 33-40032108.
(iv) Once a vote is cast by the Member, he shall not be allowed to change it subsequently.
(v) The facility of casting vote through ballot paper will be made available at the AGM and the eligible members attending the AGM shall be able to cast their vote at AGM through ballot paper.
(vi) The Members who cast their vote by remote e-voting may also attend the AGM but shall not be entitled to cast their vote again.

In case of any queries pertaining to e-voting, members may refer to the Frequently Asked Questions (FAQs) and e-voting user manual for members available at the Downloads section of **www.evotingindia.com** or contact Mr. Mehboob Lakhani, CDSL, 17th Floor, Phiroze Jeejeebhoy Towers, Dalal Street Fort, Mumbai - 400001, at email: **helpdesk.evoting@cdslindia.com**, Telephone No.: 022-22725040

NOTICE IS ALSO HEREBY GIVEN that pursuant to Section 91 of the Companies Act, 2013, that the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, September 24, 2026 to Wednesday, September 30, 2026 (both days inclusive).

For The Patna Electric Supply Co Ltd
Sd/-
Megha Agarwal
(Company Secretary)
M. No: A72855

Date: September 8, 2026
Place: Kolkata

Mindteck (India) Limited
(CIN: L30007KA1991PLC039702)
Registered Office: A.M.R. Tech Park, Block 1, 3rd Floor, #664, 23/24, Hosur Main Road, Bommanahalli, **Bengaluru - 560 068**
Tel: 080 4154 8000 | Email: info@mindteck.com
Website: www.mindteck.com

NOTICE TO SHAREHOLDERS
Special Window for Re-lodgement of Transfer Requests of Physical Shares

Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025 and Circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026, shareholders who had lodged their transfer deeds of physical shares prior to the deadline of April 01, 2019 for transfer of physical shares, and which were rejected/returned/not attended to due to deficiency in the documents/process/or otherwise, and also missed to relodge their requests before the cut-off date i.e., March 31, 2021 were granted an opportunity for re-lodgement of transfer requests for a period of six months from July 07, 2025 till January 06, 2026. SEBI has further extended this special window for a period of one additional year from February 05, 2026 to February 04, 2027.

During this special window period, the shares that are re-lodged for transfer shall be issued only in demat mode. Due process shall be followed for such transfer-cum-demat requests.

In this connection, the concerned shareholders may re-submit their requests through the Company's RTA, MUFG Intime India Private Limited, C-101, 247 Park, 1st Floor, L.B.S. Marg, Vikhroli (West), Mumbai-400083, Tel No.: 022 49186000-79.

Email: investor.helpdesk@in.mpms.mufg.com

For Mindteck (India) Limited
Sd/-
Sathya Raja G.
AVP-Legal and Company Secretary

Place: Bengaluru
Date: September 08, 2026